

|  |  |              |   |   |              |              |              |  |  |  |
|--|--|--------------|---|---|--------------|--------------|--------------|--|--|--|
|  <p style="text-align: center;"><b>United States of America</b><br/><b>SMALL BUSINESS ADMINISTRATION</b><br/><b>STATEMENT OF PERSONAL HISTORY</b></p>  | <p style="text-align: center;"><b>Please Read Carefully - Print or Type</b></p> <p>Each member of the small business or the development company requesting assistance must submit this form in TRIPLICATE for filing with the SBA application. This form must be filled out and submitted by:</p> <ol style="list-style-type: none"> <li>By the proprietor, if a sole proprietorship.</li> <li>By each partner, if a partnership.</li> <li>By each officer, director, and additionally by each holder of 20% or more of the ownership stock, if a corporation, limited liability company, or a development company.</li> </ol> |              |   |   |              |              |              |  |  |  |
| Name and Address of Applicant (Firm Name) (Street, City, State, and ZIP Code)<br><b>Danaplex, Inc.</b><br><b>105 Park Central</b><br><b>Mineola, TX 75773</b>  | SBA District/Disaster Area Office<br><br><table border="1" style="width: 100%;"> <tr> <td style="width: 60%;">Amount Applied for (when applicable)<br/><b>\$ 206,000</b></td> <td style="width: 40%;">File No. (if known)</td> </tr> </table>  |              | Amount Applied for (when applicable)<br><b>\$ 206,000</b>   | File No. (if known)   |              |              |              |  |  |  |
| Amount Applied for (when applicable)<br><b>\$ 206,000</b>  | File No. (if known)  |              |   |   |              |              |              |  |  |  |
| 1. Personal Statement of: (State name in full, if no middle name, state (NMN), or if initial only, indicate initial.) List all former names used, and dates each name was used. Use separate sheet if necessary.<br><table style="width: 100%;"> <tr> <td style="width: 33%;">First</td> <td style="width: 33%;">Middle</td> <td style="width: 33%;">Last</td> <td style="width: 15%;">Years Used</td> </tr> <tr> <td><b>Villy</b></td> <td><b>Eigel</b></td> <td><b>Djerf</b></td> <td></td> </tr> </table>   | First  | Middle       | Last  | Years Used  | <b>Villy</b> | <b>Eigel</b> | <b>Djerf</b> |  | 2. Give the percentage of ownership or stock owned or to be owned in the small business concern or the development company <b>85.000</b> Social Security No. <b>010-61-8478</b><br>3. Date of Birth: (Month, day, and year)<br><b>08/04/1927</b><br>4. Place of Birth: (City & State or Foreign Country)<br><b>Denmark</b> |  |
| First  | Middle   | Last         | Years Used  |   |              |              |              |  |  |  |
| <b>Villy</b>   | <b>Eigel</b>   | <b>Djerf</b> |   |   |              |              |              |  |  |  |
| Name and Address of participating lender or surety co. (when applicable and know)<br><b>East Texas Regional Development Company</b><br><b>3800 Stone Road</b><br><b>Kilgore, TX 75662</b>  | 5. U.S. Citizen? <input type="checkbox"/> YES <input checked="" type="checkbox"/> NO<br>If no, are you a Lawful Permanent resident alien: <input checked="" type="checkbox"/> YES <input type="checkbox"/> NO<br>If non-U.S. citizen provide alien registration number: <b>010-618-478</b>   |              |   |   |              |              |              |  |  |  |
| 6. Present residence address:<br>From:<br>To: <b>Present</b><br>Address: <b>399 VZ CR 1807</b><br><b>Grand Saline TX 75140-</b><br>Home Telephone No. (Include A/C): <b>(903) 962-7907</b><br>Business Telephone No. (Include A/C): <b>(903) 569-1705</b>  | Most recent prior address (omit if over 10 years ago):<br>From:<br>To:<br>Address:   |              |   |   |              |              |              |  |  |  |
| <p style="text-align: center;">PLEASE SEE REVERSE SIDE FOR EXPLANATION REGARDING DISCLOSURE OF INFORMATION AND THE USES OF SUCH INFORMATION.</p> <p>IT IS IMPORTANT THAT THE NEXT THREE QUESTIONS BE ANSWERED COMPLETELY. AN ARREST OR CONVICTION RECORD WILL NOT NECESSARILY DISQUALIFY YOU; HOWEVER, AN UNTRUTHFUL ANSWER WILL CAUSE YOUR APPLICATION TO BE DENIED.</p> <p>IF YOU ANSWER "YES" TO 7, 8, OR 9, FURNISH DETAILS ON A SEPARATE SHEET. INCLUDE DATES, LOCATION, FINES, SENTENCES, WHETHER MISDEMEANOR OR FELONY, DATES OF PAROLE/PROBATION, UNPAID FINES OR PENALTIES, NAME(S) UNDER WHICH CHARGED, AND ANY OTHER PERTINENT INFORMATION.</p>   |  |              |   |   |              |              |              |  |  |  |
| 7. Are you presently under indictment, on parole or probation?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No (If yes, indicate date parole or probation is to expire.)  |  |              |   |   |              |              |              |  |  |  |
| 8. Have you ever been charged with and or arrested for any criminal offense other than a minor motor vehicle violation? Include offenses which have been dismissed, discharged, or not prosecuted. (All arrests and charges must be disclosed and explained on an attached sheet.)<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |  |              |   |   |              |              |              |  |  |  |
| 9. Have you ever been convicted, placed on pretrial diversion, or placed on any form of probation, including adjudication withheld pending probation, for any criminal offense other than a minor vehicle violation?<br><input type="checkbox"/> Yes <input checked="" type="checkbox"/> No  |  |              |   |   |              |              |              |  |  |  |
| 10 I authorize the Small Business Administration Office of Inspector General to request criminal record information about me from criminal justice agencies for the purpose of determining my eligibility for programs authorized by the Small Business Act, and the Small Business Investment Act.  |  |              |   |   |              |              |              |  |  |  |
| <p><b>CAUTION:</b> Knowingly making a false statement on this form is a violation of Federal law and could result in criminal prosecution, significant civil penalties, and a denial of your loan, surety bond, or other program participation. A false statement is punishable under 18 USC 1001 by imprisonment of not more than five years and/or a fine of not more than \$10,000; under 15 USC 645 by imprisonment of not more than two years and/or a fine of not more than \$5,000; and, if submitted to a Federally insured institution, under 18 USC 1014 by imprisonment of not more than twenty years and/or a fine of not more than \$1,000,000.</p>   |  |              |   |   |              |              |              |  |  |  |
| Signature  | Title  | Date         |   |   |              |              |              |  |  |  |
| <table style="width: 100%;"> <tr> <td style="width: 50%;">           Agency Use Only<br/>           11. <input type="checkbox"/> Fingerprints Waived _____ Date _____ Approving Authority _____<br/> <input type="checkbox"/> Fingerprints Required<br/>           Date Sent to OGI _____ Date _____ Approving Authority _____         </td> <td style="width: 50%;">           12. <input type="checkbox"/> Cleared for Processing _____ Date _____ Approving Authority _____<br/>           13. <input type="checkbox"/> Request a Character Evaluation _____ Date _____ Approving Authority _____<br/>           (Required whenever 7,8 or 9 are answered "yes" even if cleared for processing.)         </td> </tr> </table> |  |              | Agency Use Only<br>11. <input type="checkbox"/> Fingerprints Waived _____ Date _____ Approving Authority _____<br><input type="checkbox"/> Fingerprints Required<br>Date Sent to OGI _____ Date _____ Approving Authority _____ | 12. <input type="checkbox"/> Cleared for Processing _____ Date _____ Approving Authority _____<br>13. <input type="checkbox"/> Request a Character Evaluation _____ Date _____ Approving Authority _____<br>(Required whenever 7,8 or 9 are answered "yes" even if cleared for processing.) |              |              |              |  |  |  |
| Agency Use Only<br>11. <input type="checkbox"/> Fingerprints Waived _____ Date _____ Approving Authority _____<br><input type="checkbox"/> Fingerprints Required<br>Date Sent to OGI _____ Date _____ Approving Authority _____  | 12. <input type="checkbox"/> Cleared for Processing _____ Date _____ Approving Authority _____<br>13. <input type="checkbox"/> Request a Character Evaluation _____ Date _____ Approving Authority _____<br>(Required whenever 7,8 or 9 are answered "yes" even if cleared for processing.)  |              |   |   |              |              |              |  |  |  |
| <p>Please Note: The estimated burden hours for completion of this form is 15 minutes per response. You will not be required to respond to any collection of information unless it displays a currently valid OMB approval number. Comments on the burden should be sent to U.S. Small Business Administration, Chief, AIB, 409 3rd St. S.W., Washington D.C. 20416 and Desk Officer for the Small Business Administration, Office of Management and Budget, New Executive Office Building, Room 10202, Washington, D.C. 20503. OMB Approval 3245-0178. <b>PLEASE DO NOT SEND FORMS TO OBM.</b></p>   |  |              |   |   |              |              |              |  |  |  |

## NOTICES REQUIRED BY LAW

The following is a brief summary of the laws applicable to this solicitation of information.

### **Paperwork Reduction Act (44 U.S.C. Chapter 35)**

SBA is collecting the information on this form to make a character and credit eligibility decision to fund or deny you a loan or other form of assistance. The information is required in order for SBA to have sufficient information to determine whether to provide you with the requested assistance. The information collected may be checked against criminal history indices of the Federal Bureau of Investigation.

### **Privacy Act (5 U.S.C. § 552a)**

Any person can request to see or get copies of any personal information that SBA has in his or her file, when that file is retrievable by individual identifiers, such as name or social security numbers. Requests for information about another party may be denied unless SBA has the written permission of the individual to release the information to the requestor or unless the information is subject to disclosure under the Freedom of Information Act.

Under the provisions of the Privacy Act, you are not required to provide your social security number. Failure to provide your social security number may not affect any right, benefit or privilege to which you are entitled. Disclosures of name and other personal identifiers are, however, required for a benefit, as SBA requires an individual seeking assistance from SBA to provide it with sufficient information for it to make a character determination. In determining whether an individual is of good character, SBA considers the person's integrity, candor, and disposition toward criminal actions. In making loans pursuant to section 7(a)(6) the Small Business Act (the Act), 15 USC § 636 (a)(6), SBA is required to have reasonable assurance that the loan is of sound value and will be repaid or that it is in the best interest of the Government to grant the assistance requested. Additionally, SBA is specifically authorized to verify your criminal history, or lack thereof, pursuant to section 7(a)(1)(B), 15 USC § 636(a)(1)(B). Further, for all forms of assistance, SBA is authorized to make all investigations necessary to ensure that a person has not engaged in acts that violate or will violate the Act or the Small Business Investment Act, 15 USC §§ 634(b)(11) and 687b(a). For these purposes, you are asked to voluntarily provide your social security number to assist SBA in making a character determination and to distinguish you from other individuals with the same or similar name or other personal identifier.

When this information indicates a violation or potential violation of law, whether civil, criminal, or administrative in nature, SBA may refer it to the appropriate agency, whether Federal, State, local, or foreign, charged with responsibility for or otherwise involved in investigation, prosecution, enforcement or prevention of such violations. See 56 Fed. Reg. 8020 (1991) for other published routine uses.

**Name**

|   |                               |
|---|-------------------------------|
| Borrower:<br><b>Danaplex, Inc.</b>                    | Tax ID: <b>26-0380296</b>     |
| Small Business Concern Name (if other than borrower): | Tax ID:                       |
| Trade Name (if different):<br><b>N/A</b>              | SBC is co-borrower: <b>No</b> |

|  |                     |                  |                    |
|--|---------------------|------------------|--------------------|
| Project Address: <b>105 Park Central</b> |                     |                  |                    |
| City: <b>Mineola</b>                     | County: <b>Wood</b> | State: <b>TX</b> | Zip: <b>75773-</b> |

|   |
|---|
| <b>Purpose of Loan and Description of Project:</b>  |
| <b>The purpose of this Chapman Loan is to finance additional equipment and working capital for Danaplex in Mineola, TX.</b> |

|   |
|---|
| If any project assets are already owned by the borrower, provide purchase amount & date:<br><b>NOT APPLICABLE</b> |
|---|

|   |
|---|
| Disclose terms of any pre-project financing (including lender, amount financed, and maturity) and specific whether that financing will be taken out with the funds for this project or re-financed by the third party lender: |
|---|

**Costs**

| Description             | Amount    | Description         | Amount     |
|-------------------------|-----------|---------------------|------------|
| Purchase Land           | 0.00      | Inventory           | 0.00       |
| Building                | 0.00      | Working Capital     | 140,000.00 |
| New Constructrion       | 0.00      | Purchase Business   | 0.00       |
| Machinery and Equipment | 60,000.00 | Payoff SBA Loan     | 0.00       |
| Furniture & Fixtures    | 0.00      | Payoff Bank Loan    | 0.00       |
| Professional Fees       | 0.00      | Payoff Other Loan   | 0.00       |
| Contingency             | 0.00      | All Other           | 6,000.00   |
|                         |           | TOTAL Project Costs | 206,000.00 |

| Source   | Amount         | %             | Monthly P&I  | Term        | Amort       | Rate          | Lien     |
|--|----------------|---------------|--------------|-------------|-------------|---------------|----------|
| <b>East Texas Regional Development Company</b> | <b>206,000</b> | <b>100.00</b> | <b>2,110</b> | <b>10.0</b> | <b>10.0</b> | <b>4.250</b>  | <b>1</b> |
| <b>TOTAL Financing</b>                         | <b>206,000</b> | <b>100.00</b> | <b>2,110</b> | Annual P&I  |             | <b>25,322</b> |          |

|  |
|--|
| Source of Borrower Contribution (if equity in project property, provide details on existing financing and valuation basis):<br><b>The borrower has already loaned a considerable amount of money to the corporation. The proposed loan from the Chapman Loan program is being proposed without a borrower injection. As a result it is recomended that a standby agreement be included that does not allow repayment of the shareholder debt until the Chapman Loan is repaid.</b> |
|--|

## Entity Information

### Structure

|   |   |
|---|---|
| Entity is an: <b>Operating Company</b>                      |   |
| Name: <b>Danaplex, Inc.</b>                                 |   |
| Mailing Address: <b>105 Park Central, Mineola, TX 75773</b> | Tax ID: <b>26-0380296</b>                               |
| Trade Name (if different):                                  | Year Operations Began: <b>0</b>                         |
| Type of entity: <b>Corporation</b>                          | Entity is co-borrower?: <b>No</b> Guarantor?: <b>No</b> |
| Nature of Business: <b>Plastics Material and Resin Mnf</b>  | NAICS: <b>325211</b>                                    |
| Name of Franchise: <b>Not Applicable</b>                    | Franchise on Registry?: <b>N/A</b>                      |

### Ownership (account for 100% ownership by the ultimate individual persons)

| Name                                   | % Own         | Guar?    | SSN                | Citizenship |          |       | Codes    |          |           | Vet      |
|--|---------------|----------|--------------------|-------------|----------|-------|----------|----------|-----------|----------|
|  |               |          |                    | US Citizen  | LPR      | Other | Gender   | Race     | Ethnicity |          |
| <b>Lynda Wilburn</b>                   | <b>10.000</b> |          |                    | <b>x</b>    |          |       | <b>F</b> | <b>5</b> | <b>N</b>  | <b>1</b> |
| <b>Villy Djerf</b>                     | <b>85.000</b> | <b>x</b> | <b>010-61-8478</b> |             | <b>x</b> |       | <b>M</b> | <b>5</b> | <b>N</b>  | <b>1</b> |
| <b>Acrylic and Glass Exhibits, Inc</b> | <b>5.000</b>  | <b>x</b> |                    |             |          |       |          |          |           |          |

Veteran Status: 1 = Non-Veteran; 2=Other Vet.; 3 = Service-Disabled Vet.; 4 = Not Disclosed.  
 Gender: M = Male; F = Female; N=Not Disclosed  
 Race: 1=American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander; 5=White/Caucasian; X=Not Disclosed  
 Ethnicity: H=Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed

### Management

| Provide the following information for each officer and director |                    |              |                |
|---|--------------------|--------------|----------------|
| Name  | SSN                | Title        | Life Insurance |
| <b>Villy E. Djerf</b>   | <b>010-61-8478</b> | <b>Owner</b> | <b>N/A</b>     |
| <b>Jacob Djerf</b>  |                    |              | <b>N/A</b>     |

Analysis of management ability (describe the qualifications and background of the relevant owners, officers, directors, and key employees involved in the operations and day-to-day management of the business):

**Villy Djerf was born in Copenhagen, Denmark. After graduation, he worked as a chemist in Research and Development of acrylic styrene resins, pigments and fillers, for two years for a large paint manufacturer in their central laboratories. He was hired in Denmark by Cadillac Plastics and Chemical Company and joined their acrylic and styrene for the production of acrylic and styrene rods. He was also involved in Research and Development work in acrylic and styrene for the production of acrylic and styrene rods.**

**Mr. Djerf was in Germany at the VASF facilities in Frankfurt-Main to learn the nylon 6 casting technology and in charge of starting the production of cast Nylon 6 sheets, rods and tubes in the USA. He was appointed Division Manager of the acrylic casting operation producing tubes, rods and sheets and specialty castings such as 120" diameter insulator rings for the U.S. Army. He also produced 72" diameter hemispheres for the U.S. Naval Department. He was appointed Director of Research and Development of new products and trouble shooting of 21 extruders from sizes 1 3/4" to 6" in diameter and was also in charge of the color lab.**

**Mr. Djerf resigned from Cadillac Plastics and Chemical after 17 years to start up and supervise a metalizing operation for acrylic sheets known as Bunker Plastics in Grand Saline, Texas. He was Vice President there for 10 years until he started Danaplex, Inc. in 1996.**

**The skills and experience needed to operate the business is well founded due to the extensive resume of Mr. Villy Djerf. His son Jacob will help to handle day to day operations.**

### History

History & Description of the business:

**Danaplex, Inc. is a small research and manufacturing firm located in Mineola, Texas. founded in 1989 by Villy Djerf, a plastics chemist with 40 years experience, Danaplex has focused on developing and manufacturing cast acrylic products. The company owns a 10,140 sf manufacturing plant located on a 2.5 acre tract of land in the Park Central Industrial Park. Danaplex has focused on the niche market of large diameter acrylic rods and tubes that very few acrylic manufacturers can make. The company has recently completed several extensive research and development projects and is now in the position to manufacture two new products that have substantial potential for the company. The first is special acrylic cylinders used in the medical industry called hyperbaric chambers. These cylinders are approximately 40 inches in diameter and 90 inches in length. Danaplex is one of only two companies in the U.S. making this product. Sales of this product commenced in the Summer of 2009. The other new product is a 50 gallon acrylic container for storing radioactive materials. The company plans to begin marketing this product to nuclear plants, the U.S. Military and others soon. Danaplex will be the only company in the U.S. manufacturing an acrylic container for this purpose.**

## Entity Information

### Structure

Entity is an: **Guarantor Affiliate**

Name: **Acrylic and Glass Exhibits, Inc**

Mailing Address: **3625 Dividend Dr, 75042**

Tax ID:

Trade Name (if different):

Year Operations Began: **0**

Type of entity:

Entity is co-borrower?: **No**

Guarantor?: **Yes**

Nature of Business:

NAICS:

Name of Franchise: **Not Applicable**

Franchise on Registry?: **N/A**

### Ownership (account for 100% ownership by the ultimate individual persons)

| Name   | % Own | Guar? | SSN | Citizenship |     |       | Codes  |      |           |
|--|-------|-------|-----|-------------|-----|-------|--------|------|-----------|
|  |       |       |     | US Citizen  | LPR | Other | Gender | Race | Ethnicity |
| Veteran Status: 1 = Non-Veteran; 2=Other Vet.; 3 = Service-Disabled Vet.; 4 = Not Disclosed.   |       |       |     |             |     |       |        |      |           |
| Gender: M = Male; F = Female; N=Not Disclosed  |       |       |     |             |     |       |        |      |           |
| Race: 1=American Indian/Alaska Native; 2=Asian; 3=Black/African-American; 4=Native Hawaiian/Pacific Islander; 5=White/Caucasian; X=Not Disclosed |       |       |     |             |     |       |        |      |           |
| Ethnicity: H=Hispanic/Latino; N=Not Hispanic/Latino; Y=Not Disclosed   |       |       |     |             |     |       |        |      |           |

### Management

Provide the following information for each officer and director

| Name | SSN | Title | Life Insurance |
|------|-----|-------|----------------|
|------|-----|-------|----------------|

Analysis of management ability (describe the qualifications and background of the relevant owners, officers, directors, and key employees involved in the operations and day-to-day management of the business):

### History

History & Description of the business:

## Guarantors

| Type       | Name                            | Type of Guarantee |
|------------|---------------------------------|-------------------|
| Individual | Villy Eigel Djerf               |                   |
| Business   | Acrylic and Glass Exhibits, Inc |                   |

### Personal Credit

| Individual  | PFS Date   | Liquid Asset<br>Real Estate | Total Asset<br>Total Liability | Outside NW<br>AGI | Date<br>Source        | History<br>Score |
|-------------|------------|-----------------------------|--------------------------------|-------------------|-----------------------|------------------|
| Villy Djerf | 08/04/2009 | 14.9<br>210.0               | 528.4<br>53.5                  | 474.9<br>0.0      | 02/22/2010<br>Equifax | Fair<br>665      |

#### Comments on Personal Credit

The credit report for Mr. Djerf indicates serious delinquency and a high number of delinquent accounts as a reason for the low credit score. Three accounts on the report show either missed payments or that the account has been placed in collection. No bankruptcies were reported

### Business Credit

| Entity         | FS Date    | Total Asset<br>Net Worth | Total Liability | <input type="checkbox"/> Prior Year <input type="checkbox"/><br>Revenue<br>Net Income | Date<br>Source      | History |
|----------------|------------|--------------------------|-----------------|---|---------------------|---------|
| Danaplex, Inc. | 12/04/2009 | 469.0<br>258.9           | 210.1           | 46.7<br>-10.9   | 02/22/2010<br>Other | Fair    |

#### Comments on Business Credit

A Dun and Bradstreet report for Danaplex, Inc. shows a 5 for both credit and for financial stress which is the highest risk category available. This indicates a 4.7% failure rate according to the report.

### Personal Resources

#### Personal Resources Comments:

\* Note: amounts will display in thousands

A review of the personal financial statement shows the the borrower does not have additional funding to put into the project. In addition, the borrower has contributed a significant amount personally to the company which is reflected in the shareholder debt. A standby agreement will be required for this debt.

### Jobs

#### Job Opportunity Requirement

|  |   |
|--|---|
| ___ <b>6.00</b> Number of jobs to be created in the next two years | ___ Debenture amount / (rounded up to the next whole)         |
| ___ <b>3.00</b> Number of jobs to be retained because of project   | ___ For manufacturer, Debenture amount / 100,000 (rounded up) |
| ___ <b>9.00</b> Total number of job opportunities                  | ___ Project meets job requirement criteria                    |

#### Justification for including retained jobs in total:

It is very likely after reviewing the financial condition of this business that without the funding available from the Chapman loan, that this business will close.

## Objectives

Economic Development Objectives met, if any

CDC's overall portfolio job ratio as of the prior Annual Report: 13,292

- B1 - Community or Area Development
- Public Policy Goals (check one or more below)
- |   |  |
|---|--|
| <input type="checkbox"/> C1 - Business District Revitalization<br><input type="checkbox"/> C2 - Expansion of Minority Business Development<br><input type="checkbox"/> C3 - Enhanced Economic Competition<br><input type="checkbox"/> C4 - Expansion of Exports<br><input type="checkbox"/> C5 - Restructuring Because of Federally Mandated Standards or Policies<br><input type="checkbox"/> C6 - Changes Necessitated by Federal Budget Cutbacks<br><input checked="" type="checkbox"/> C7 - Rural Development<br><input type="checkbox"/> C8 - Veteran-owned Business<br><input type="checkbox"/> C9 - Women-owned Business | <input type="checkbox"/> E1 - >10% reduction in energy consumption<br><input type="checkbox"/> E2 - Use of Sustainable design<br><input type="checkbox"/> E3 - Upgrade of Renewable energy/fuel production |
|---|--|

Narrative comment describing how the objective is met:

**Mineola, TX is a rural community located in Wood county. The population is far below the 20,000 population cap established by SBA.**

### Prior Financing

Previous or existing government financing of principals and/or affiliates and/or applicant? **Yes**

Previous or existing SBA financing of principals and/or affiliates and/or applicant? **Yes**

(If YES to either question, complete the following)

| Type       | Borrower Name         | Federal Source  |                  | Loan Type      | Tax ID            |
|------------|-----------------------|-----------------|------------------|----------------|-------------------|
|            |                       | Current Balance | Guaranty Balance | Status         | Loan Number       |
| <b>App</b> | <b>Danaplex, Inc.</b> | <b>US SBA</b>   |                  | <b>SBA</b>     | <b>26-0380296</b> |
|            |                       | <b>30,000</b>   | <b>22,500</b>    | <b>Current</b> |                   |

(P)rincipal or (Aff)iliate or (App)licant or (O)ther

Comments:

**Mr. Djerf has kept up with the loan payments. Records indicate that he is in good standing with SBA.**

### Affiliates

**Potential Affiliates - Applies to all borrowers, OCs, & EPC.**

Account for all businesses (excluding publicly traded) in which any 20% owner or guarantor holds an ownership interest.  
 Account for all businesses for which any owner, officer, director, key employee, or management entity has the power to exercise control - whether individually or through a combined identity of interest (such as family members, individuals or firms with common investments, or firms that are economically dependent through contractual or other relationships).  
 Account for all other potentially affiliated businesses consistent with CFR 121.103

| Affiliate? | Company Name                           | Nature of Business | TIN | Individual | %           | Title |
|------------|--|--------------------|-----|------------|-------------|-------|
| <b>Yes</b> | <b>Acrylic and Glass Exhibits, Inc</b> |                    |     |            | <b>.000</b> |       |
| Comments   |  |                    |     |            |             |       |
| <b>N/A</b> |  |                    |     |            |             |       |

### Collateral

| Projects involving real estate  |                      |          |      | OC           | Construction of |            |           |
|---|----------------------|----------|------|--------------|-----------------|------------|-----------|
| Type of property:   | Approximate Size of: |          |      | Occupancy    | New             | Renovation | Special   |
|   | Building             | Lot      | Unit | %            | Building        | /Remodel   | Purpose   |
| <b>Commercial</b>   | <b>10,140</b>        | <b>2</b> |      | <b>100.0</b> | <b>No</b>       | <b>No</b>  | <b>No</b> |
| Comments (for multiple properties, list all project address):   |                      |          |      |              |                 |            |           |
| <b>The building appears to be in good condition and an appraisal of the building shows the value to be \$214,400.</b> |                      |          |      |              |                 |            |           |

**Projects involving equipment/other personal property**

Type of property: Purchased From Items Are

Misc Equip Manufacturer Used

Misc Equip Manufacturer Used

Comments (discuss remaining useful life, installation costs, etc. as appropriate):

A considerable amount of equipment is available for collateral. This is large manufacturing equipment and the life of which is usually longer than most equipment. An appraisal of the equipment has not been performed and should be required prior to closing.

| Collateral Offered | Estimated Value | Liquidation Value | Lien Position | Prior Lien Amount | Net Value |
|--------------------|-----------------|-------------------|---------------|-------------------|-----------|
| R&D Lab Equipment  | 51,450          | 25,725            |               | 0                 | 25,725    |
| Danaplex Equipment | 355,238         | 177,619           | 1             | 3,410             | 174,209   |
| Manf Bulidling     | 214,400         | 160,800           | 1             | 31,997            | 128,803   |
| Totals             | 621,088         | 364,144           |               | 35,407            | 328,737   |
| New Loan           | 206,000         |                   |               |                   |           |
| LTV                | 0.39            |                   | Project Debt: | 206,000           |           |
| LLTV               | 1.60            |                   |               |                   |           |

Life Insurance is NOT required.

Analysis of collateral adequacy:

Utilizing liquidation values of 75% for the building and 50% for the manufacturing equipment gives a total of \$364,000 to cover \$206,000 in debt from the Chapman loan. The loan to value is .39 and the coverage is 1.60. Even in a second lien position the collateral is adequate to cover the debt.

**Wrap-Up**

Other Issues (Such as pre-application 912 clearances, franchise reviews, environmental reviews, etc):

Mr. Djerf is a permanent resident of the US. A INS verification will be required prior to closing.

An environmental review of the property will be required prior to closing.

Key Risks:

The financials show a business which has been in decline for the past three years. That combined with the D&B report shows a very risky situation.

Key Strengths:

Mr. Djerf already has one PO for over \$300,000 and has other orders that are expected to come in. The only thing lacking is the equipment necessary to manufacture the pieces. In addition, a greater push is being made in Nuclear Power which may result in additional orders for acrylic containers.

Decision Conclusion:

While the business appears to be risky there is potential. With one order ready to be manufactured the company can double its sales from the last two years. The company is manufacturing which is the type of company that has been requested by the Board for review by the Chapman program. The business meets all of the requirements of the Chapman Loan Program in regards to size and scope. The management is experienced and appear to have the skills necessary to operate a business of this type.

I therefore submit this loan to the Board of Directors and recommend approval.

Approval of this loan is recommended by:

\_\_\_\_\_  
Luke Kimbrough, Dir of Pub Info & Reg Svcs

\_\_\_\_\_  
Date

## Balance Sheet - Small Business Concern

Name: **Danaplex, Inc.**

| Type of Statement                | Compilation  |               | Compilation  |               | Compilation  |               | * Note: amounts will display in thousands |             |               |
|----------------------------------|--------------|---------------|--------------|---------------|--------------|---------------|---|-------------|---------------|
| Date of Statement:               | 12/31/2007   |               | 12/31/2008   |               | 12/04/2009   |               | Adj. Debit                                | Adj. Credit | Adj Bal Sheet |
| Cash/Mark. Sec.                  | -1.6         | -0.3%         | 18.6         | 3.7%          | 23.0         | 4.9%          | 140.0 (1)                                 |             | 163.0         |
| Accounts Rec                     | 77.3         | 15.0%         | 42.0         | 8.4%          | 7.1          | 1.5%          |   |             | 7.1           |
| Inventory                        | 13.0         | 2.5%          | 13.0         | 2.6%          | 13.0         | 2.8%          |   |             | 13.0          |
| Other Current Assets             | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| <b>Total Current Assets</b>      | <b>88.7</b>  | <b>17.3%</b>  | <b>73.6</b>  | <b>14.7%</b>  | <b>43.1</b>  | <b>9.2%</b>   |   |             | <b>183.1</b>  |
| Net Fixed Assets                 | 425.0        | 82.7%         | 425.9        | 85.3%         | 425.9        | 90.8%         | 60.0 (2)                                  |             | 485.9         |
| Intangibles                      | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| Other Assets                     | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| <b>Total Assets</b>              | <b>513.7</b> | <b>100.0%</b> | <b>499.5</b> | <b>100.0%</b> | <b>469.0</b> | <b>100.0%</b> |   |             | <b>669.0</b>  |
| Accounts Payable                 | 1.7          | 0.3%          | 1.9          | 0.4%          | 14.0         | 3.0%          |   |             | 14.0          |
| Notes Payable                    | 12.5         | 2.4%          | 12.5         | 2.5%          | 0.0          | 0.0%          |   |             | 0.0           |
| Taxes/Accruals                   | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| Private Lender (Curr)            | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   | 16.6 (3)    | 16.6          |
|                                  | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             |               |
| Other Current Liab.              | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          | 6.0 (4)                                   |             | -6.0          |
| <b>Total Current Liabilities</b> | <b>14.2</b>  | <b>2.8%</b>   | <b>14.4</b>  | <b>2.9%</b>   | <b>14.0</b>  | <b>3.0%</b>   |   |             | <b>24.6</b>   |
| Notes Payable                    | 228.0        | 44.4%         | 192.2        | 38.5%         | 196.1        | 41.8%         |   |             | 196.1         |
| Private Lender (LT)              | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   | 189.4 (3)   | 189.4         |
|                                  | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             |               |
| Stockholder Debt                 | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| Other L-T Liabilities            | 0.0          | 0.0%          | 0.0          | 0.0%          | 0.0          | 0.0%          |   |             | 0.0           |
| <b>Total Liabilities</b>         | <b>242.2</b> | <b>47.1%</b>  | <b>206.6</b> | <b>41.4%</b>  | <b>210.1</b> | <b>44.8%</b>  |   |             | <b>410.1</b>  |
| Net Worth                        | 271.5        | 52.9%         | 292.9        | 58.6%         | 258.9        | 55.2%         |   |             | 258.9         |
| <b>Total Liab. + NW</b>          | <b>513.7</b> | <b>100.0%</b> | <b>499.5</b> | <b>100.0%</b> | <b>469.0</b> | <b>100.0%</b> |   |             | <b>669.0</b>  |

| Balance Sheet Ratios | Historical |            |            | Industry Comparison |     |     | Adj Bal Sheet |
|----------------------|------------|------------|------------|---------------------|-----|-----|---------------|
|                      | 12/31/2007 | 12/31/2008 | 12/04/2009 | High                | Med | Low |               |
| Current Ratio        | 6.2        | 5.1        | 3.1        | 2.1                 | 1.4 | 1.0 | 7.4           |
| Debt/Worth           | 0.9        | 0.7        | 0.8        | 1.0                 | 2.2 | 7.6 | 1.6           |
| Quick Ratio          | 5.3        | 4.2        | 2.2        | 1.2                 | 0.7 | 0.5 | 6.9           |
| Days Receivable      | 167.8      | 105.9      | 55.5       | 10.6                | 8.1 | 6.5 |               |
| Days Payable         | 12.0       | 10.8       | 201.2      | 15.4                | 9.6 | 7.3 |               |
| Days Inventory       | 91.4       | 73.6       | 186.8      | 10.4                | 7.1 | 5.4 |               |
| Net Working Capital  | 74.5       | 59.2       | 29.1       |                     | 0.1 |     | 158.5         |

Accounting Basis: Cash Accrual

|   |
|---|
| <p>Balance Sheet Analysis/Comments:</p> <p><b>PROFORMA ADJUSTMENTS:</b></p> <ol style="list-style-type: none"> <li>1. Entry to reflect the \$140,000 increase in cash into the business from loan proceeds.</li> <li>2. Entry to reflect the purchase of fixed assets to be acquired from loan proceeds. Entry includes fixed assets as well as professional fees, contingencies and debenture markup.</li> <li>3. Entry to reflect the current and long-term portion due on the first mortgage lender (interest is not included).</li> <li>4. Entry to reflect the loan fees.</li> </ol> <p><b>BALANCE SHEET COMMENTS:</b> After all adjustments the proforma balance sheet reflects total assets of \$669,000, total liabilities of \$410,100, and a net worth of \$228,900. The majority of this loan is for working capital and machinery. These will allow Danaplex to fulfill existing purchase orders. The borrower is not injecting any funds into the project.</p> |
|---|

Balance Sheet Analysis/Comments:

Fixed assets consist of \$485,900 to be financed from Chapman loan proceeds. The proforma debt to net worth ratio of 1.6 to 1 is considered good when compared to the RMA industry average of 2.2 to 1. All debt will be well structured on reasonable terms with favorable interest rates.

Proforma working capital will amount to \$158,500 with a current ratio of 7.4 to 1 and a quick ratio of 6.9 to 1. Both ratios compare well to the RMA industry averages of 1.4 to 1 and .7 to 1 respectively. In summary, the proforma financial base of the business is considered reasonably sound with sufficient sources of working capital to meet its operating needs.

Name: Danaplex, Inc.

Tax ID: 26-0380296

\* Note: amounts will display in thousands

| Type Of Statement: | Compilation | Compilation | Projection | Projection | Projection | NAICS Statistics |
|--------------------|-------------|-------------|------------|------------|------------|------------------|
| # Of Months:       | 12          | 12          | 12         | 12         | 12         |                  |
| Date Of Statement: | 12/31/2008  | 12/04/2009  | 12/31/2010 | 12/31/2011 | 12/31/2012 |                  |

**P&L:**

|                           |       |       |       |        |       |       |      |       |      |         |       |
|---------------------------|-------|-------|-------|--------|-------|-------|------|-------|------|---------|-------|
| Sales                     | 144.8 |       | 46.7  |        | 105.6 |       | 56.6 |       | 0.0  |         |       |
| Costs Of Goods            | 64.5  | 44.5% | 25.4  | 54.4%  | 39.1  | 37.0% | 20.9 | 36.9% | 0.0  | 0.0%    |       |
| Gross Profit              | 80.3  | 55.5% | 21.3  | 45.6%  | 66.5  | 63.0% | 35.7 | 63.1% | 0.0  | 0.0%    | 26.5% |
| G & A Expenses            | 59.3  | 41.0% | 32.2  | 69.0%  | 42.2  | 40.0% | 33.9 | 59.9% | 0.0  | 0.0%    |       |
| Other Income/(Expense)    | 0.0   | 0.0%  | 0.0   | 0.0%   | 0.0   | 0.0%  | 0.0  | 0.0%  | 0.0  | 0.0%    |       |
| Net Inc Before Taxes      | 21.0  | 14.5% | -10.9 | -23.3% | 24.3  | 23.0% | 1.8  | 3.2%  | 0.0  | 0.0%    | 3.1%  |
| Income Taxes              | -0.4  | -0.3% | 0.0   | 0.0%   | 2.5   | 2.4%  | 0.5  | 0.9%  | 0.0  | 0.0%    |       |
| Net Inc After Taxes       | 21.4  | 14.8% | -10.9 | -23.3% | 21.8  | 20.6% | 1.3  | 2.3%  | 0.0  | 0.0%    |       |
| Depreciation/Amortization | 0.0   | 0.0%  | 0.0   | 0.0%   | 6.0   | 5.7%  | 6.0  | 10.6% | 0.0  | 0.0%    |       |
| Interest                  | 2.4   | 1.7%  | 1.6   | 3.4%   | 10.4  | 9.8%  | 10.4 | 18.4% | 10.4 | ***. *% |       |
| Rent                      | 0.0   | 0.0%  | 0.0   | 0.0%   | 0.0   | 0.0%  | 0.0  | 0.0%  | 0.0  | 0.0%    |       |
| Owner's Salaries          | 0.0   | 0.0%  | 0.0   | 0.0%   | 0.0   | 0.0%  | 0.0  | 0.0%  | 0.0  | 0.0%    |       |
| Wages                     | 0.0   | 0.0%  | 3.8   | 8.1%   | 4.1   | 3.9%  | 4.5  | 8.0%  | 0.0  | 0.0%    |       |

## P&amp;L Comments/Analysis:

**Cash Flow**

|                              |      |       |      |       |       |
|------------------------------|------|-------|------|-------|-------|
| Net Inc Before Taxes         | 21.0 | -10.9 | 24.3 | 1.8   | 0.0   |
| + Depreciation               | 0.0  | 0.0   | 6.0  | 6.0   | 0.0   |
| + Interest Expense           | 2.4  | 1.6   | 10.4 | 0.0   | 0.0   |
| + Rental Expense             | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| + Excess Owner's Comp        | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| + Other:                     | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| + Other:                     | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| Total Cash Flow              | 23.4 | -9.3  | 40.7 | 7.8   | 0.0   |
| - Existing Debt Service      | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| - Project Debt Service       | 25.3 | 25.3  | 25.3 | 25.3  | 25.3  |
| - Line Of Credit - Principal | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| - Line Of Credit - Interest  | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| - Other:                     | 0.0  | 0.0   | 0.0  | 0.0   | 0.0   |
| Total Cash Requirement       | 25.3 | 25.3  | 25.3 | 25.3  | 25.3  |
| Cash Surplus (deficit)       | -1.9 | -34.6 | 15.4 | -17.5 | -25.3 |
| Cash Flow Coverage Ratio     | 0.92 | -0.37 | 1.61 | 0.31  | 0.00  |

## Cash Flow Comments/Analysis (if projections are utilized, describe the basis for the assumptions including who performed the analysis and how the conclusions were reached):

For the period ending December 2009 the business reported sales of \$46,700 with a net loss of \$10,900 and cash flow of \$-9,300. This is change from the previous years which shows a decrease in sales of approximately \$20,000 each year. It is projected that sales in 2010 will turn around due to at least one large purchase order that has already been received and another which has been given verbal confirmation. Total principal and interest debt service for the Chapman loan will amount to approximately \$25,300 per year. Based on the results from 2010 Projections the debt coverage is 1.61 times.

Based upon projections the ability to repay all indebtedness plus retain a sufficient amount in reserve is reasonably demonstrated. However, it must be noted that should the business not be able to fulfill the existing PO or if that PO falls through then the ability to repay will not exist.



### Schedule of Indebtedness

Name: Danaplex, Inc.

| PAYABLE TO                   | ORIGINAL AMOUNT | ORIGINAL DATE | PRESENT BALANCE   | RATE OF INTEREST | MATURITY DATE | MONTHLY PAYMENT                 | SECURITY      | CURRENT/PAST DUE |
|------------------------------|-----------------|---------------|-------------------|------------------|---------------|---------------------------------|---------------|------------------|
| <b>Note (s)</b>              |                 |               |                   |                  |               |                                 |               |                  |
| * Southside Bank             | \$ 100,000      |               | \$ 31,997         |                  |               | \$ 347                          | Mineola Bldg. | Cur              |
| * Southside Bank             | \$              |               | \$ 3,410          |                  |               | \$                              | Equipment     | Cur              |
| Loan from Shareholder        | \$              |               | \$ 159,743        |                  |               | \$                              |               | Cur              |
| <b>Total Present Balance</b> |                 |               | <b>\$ 195,151</b> |                  |               | <b>Total Monthly: \$ 347</b>    |               |                  |
|                              |                 |               |                   |                  |               | <b>Total Annually: \$ 4,164</b> |               |                  |

\* to be paid by loan proceeds

**PERSONAL FINANCIAL STATEMENT**

As of **August 4** , **2009**

Complete this form for: (1) each proprietor, or (2) each limited partner who owns 20% or more interest and each general partner, or (3) each stockholder owning 20% or more of voting stock, or (4) any other person or entity providing a guaranty on the loan.

|   |                                       |
|---|---------------------------------------|
| Name <b>Villy Eigel Djerf</b>                             | Business Phone <b>(903) 569-1705</b>  |
| Residence Address <b>399 VZ CR 1807</b>                   | Residence Phone <b>(903) 962-7907</b> |
| City, State, & Zip Code <b>Grand Saline, TX 75140</b>     |                                       |
| Business Name of Applicant/Borrower <b>Danaplex, Inc.</b> |                                       |

| ASSETS<br>(Omit Cents)  | LIABILITIES<br>(Omit Cents)  |
|---|--|
| Cash on hand & in Banks . . . . . \$ <b>14,919</b>                            | Accounts Payable . . . . . \$ _____  |
| Savings Accounts . . . . . \$ _____   | Notes Payable to Banks and Others. . . . . \$ _____<br>(Describe in Section 2) |
| IRA or Other Retirement Account . . . . . \$ _____                            | Installment Account (Auto) . . . . . \$ _____<br>Mo. Payments \$ _____         |
| Accounts & Notes Receivable. . . . . \$ _____                                 | Installment Account (other). . . . . \$ _____<br>Mo. Payments \$ _____         |
| Life Insurance-Cash Surrender Value Only \$ _____<br>(Complete Section 8)     | Loans on Life Insurance . . . . . \$ _____                                     |
| Stocks and Bonds . . . . . \$ _____<br>(Describe in Section 3)                | Mortgages on Real Estate . . . . . \$ <b>53,475</b><br>(Describe in Section 4) |
| Real Estate . . . . . \$ <b>210,000</b><br>(Describe in Section 4)            | Unpaid Taxes . . . . . \$ _____<br>(Describe in Section 6)                     |
| Automobile-Present Value . . . . . \$ <b>9,000</b>                            | Other Liabilities . . . . . \$ _____<br>(Describe in Section 7)                |
| Other Personal Property . . . . . \$ <b>62,000</b><br>(Describe in Section 5) | Total Liabilities . . . . . \$ <b>53,475</b>                                   |
| Other Assets . . . . . \$ <b>232,450</b><br>(Describe in Section 5)           | Net Worth . . . . . \$ <b>474,894</b>  |
| <b>Total</b> \$ <b>528,369</b>  | <b>Total</b> \$ <b>528,369</b>   |

**Section 1. Source of Income**

|   |
|---|
| Salary . . . . . \$ _____                         |
| Net Investment Income . . . . . \$ _____          |
| Real Estate Income . . . . . \$ _____             |
| Other Income (Describe Below)* . . . . . \$ _____ |

Contingent Liabilities

|   |
|---|
| As Endorser or Co-Maker . . . . . \$ _____          |
| Legal Claims & Judgments . . . . . \$ _____         |
| Provision for Federal Income Tax . . . . . \$ _____ |
| Other Special Debt . . . . . \$ _____               |

Description of Other Income in Section 1.

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\*Alimony or child support payments need not be disclosed in "Other Income" unless it is desired to have such payments counted toward total income.

Section 2. Notes Payable to Bank and Others. (Use attachments if necessary. Each attachment must be identified as a part of this statement and signed).

| Name and Address of Noteholders (s) | Original Balance | Current Balance | Payment Amount | Frequency (monthly, etc.) | How Secured or Endorsed Type of Collateral |
|-------------------------------------|------------------|-----------------|----------------|---------------------------|--|
|                                     |                  |                 |                |                           |  |
|                                     |                  |                 |                |                           |  |
|                                     |                  |                 |                |                           |  |
|                                     |                  |                 |                |                           |  |
|                                     |                  |                 |                |                           |  |



**Section A - To be completed by the submitting agency**

To: **U.S. Citizenship and Immigration Services (USCIS)**  
**U.S. Immigration and Naturalization Service**  
**8101 North Stemmons Freeway**  
**Dallas, TX 75247**

From: Typed or Stamped Name and Address of Submitting Agency  
**East Texas Regional Development Company**  
**3800 Stone Road**  
**Kilgore, TX 75662**

Attn: Immigration Status Verification Unit

(USCIS may use above address with a No.20 window envelope)

- 1. Alien Registration Number or Form I-94 Number  
**010-618-478**
- 2. Applicant's Name (Last, First, Middle)  
**Djerf, Villy E.**
- 3. Nationality  
**Denmark**
- 4. Date of Birth (mm/dd/yyyy)  
**08/04/1927**
- 5. U.S. Social Security Number  
**010-61-8478**

6. Verification Number

- 7.  Photocopy of Document Attached.  
(If printed on both sides, attach a copy of the front and back.)

Other Information Attached (Specify documents)

8. Organization (specify)

- 9. Name of Submitting Official  
**Luke Kimbrough**
- 10. Title of Submitting Official  
**Dir of Pub Info & Reg Svcs**
- 11. Date (mm/dd/yyyy)
- 12. Telephone Number  
**(903) 984-3989**

**Section B - To be completed by USCIS**

**USCIS RESPONSES: From the documents or information submitted and/or a review of our records we find that:**

- 1.  This document appears valid and relates to a **Lawful Permanent Resident alien** of the United States.
- 2.  This document appears valid and relates to a **Conditional Resident alien** of the United States.
- 3.  This document appears valid and relates to an alien **authorized employment** as indicated below:
  - a.  Full-Time
  - b.  Part-Time
  - c.  No Expiration (Indefinite)
  - d.  Expires on (specify Month/Day/Year, below)
- 4.  This document appears valid and relates to an alien who has an **application pending** for: (specify USCIS benefit below)
- 5.  This document relates to an alien having been **granted asylum/refugee status** in the United States.
- 6.  This document appears valid and relates to alien **paroled** into the United States pursuant to Section 212 of the I&N Act.
- 7.  This document appears valid and relates to an alien who is a **Cuban/Haitian entrant**.
- 8.  This document appears valid and relates to an alien who is a **conditional entrant**.
- 9.  This document appears valid and relates to an alien who is a **nonimmigrant**. (specify type or class below)
- 10.  This document appears valid and relates to an alien **not authorized employment** in the United States.
- 11.  Continue to process as legal alien. USCIS is searching indices for further information.
- 12.  This document is not valid because it appears to be: (check all that apply)
  - a.  Expired
  - b.  Altered
  - c.  Counterfeit

**USCIS Stamp**

### Comments

- 13. No determination can be made from the information submitted. Please obtain a copy of the original alien registration documentation and resubmit.
- 14. No determination can be made without seeing both sides of the document submitted (Please resubmit request.)
- 15. Copy of document is not readable (Please resubmit request.)

### Permanently Residing Under Color of Law "PRUCOL"

PRUCOL requests can only be submitted by the Social Security Administration for Supplemental Security Income cases that pre-date August 22, 1996.

- 16. USCIS is actively pursuing the removal of an alien in this class/category.
- 17. USCIS is not actively pursuing the removal of an alien in this class/category at this time.
- 18. Other.

### Instructions

1. **Submit copies (front and back) of alien's original documentation.**
2. **Make certain a complete return address has been entered in the "From" portion of the form.**
3. The Alien Registration Number (A-number) is the letter "A" followed by a series of seven or eight digits. The number found on Form I-94 may also be recorded in this block. (Check the front and back of the Form I-94 document. If the "A" Number appears, record that number when requesting information instead of the longer admission number because the "A" Number refers to the most integral record available.)
4. If Form G-845 is submitted without copies of applicant's original documentation, it will be returned to the submitting agency without any action taken.
5. Address this verification request to the local office of the U.S. Citizenship and Immigration Services verification office assigned to you by the SAVE Program Office. For further information, please visit [www.uscis.gov](http://www.uscis.gov).

### Paperwork Reduction Act

An agency may not conduct or sponsor an information collection and a person is not required to respond to a collection of information unless it displays a currently valid OMB control number. The public reporting burden for this collection of information is estimated at 5 minutes per response, including the time for reviewing instructions and completing and submitting the form. Send comments regarding this burden estimate or any other aspect of this collection of information, including suggestions for reducing this burden, to:

U.S. Citizenship and Immigration Services, Regulatory Management Division, 111 Massachusetts Avenue, N.W., 3rd Floor, Suite 3008, Washington, DC 20529, OMB No. 1615-0101. **Do not mail your application to this address.**